



THE REPUBLIC OF CROATIA
RESTRUCTURING AND SALE CENTER

Ivana Lučića 6, 10000 Zagreb

In accordance with the Act on Managing and Disposal of Asset owned by the Republic of Croatia (Official Gazette 94/13, 18/16), relevant Regulation (Official Gazette 129/13, 66/14) and the Decision of the Management Board of the Restructuring and Sale Centre dated September 22, 2017, Ref. No. 024-04/17-03/8, 360-00/02-2017-8, the process of selling business interests of the following Company starts, and hereby it is announced:

**Public Invitation for expression of interest for purchasing business interests
owned by the Republic of Croatia in the following Company
through process of public tenders**

No	Company	No of business interests for sale	Nominal value of offered business interests in HRK	% in capital equity
1	CLUB ADRIATIC d.o.o., Zagreb	3	120,947,400	100,00%

Since October 10, 2014., Company is in pre-bankruptcy procedure which is currently at a standstill because of administrative disputes.

Interested investors are invited to submit Letters of Intent to purchase business interests of the above mentioned company.

The deadline for submission the Letters of Intent is October 05, 2017 until 3 p.m.

The date for submission of a Letter of Intent is the day of receipt the Letter by the Restructuring and Sale Centre (hereinafter: RSC). Letters of Intent submitted after the previously mentioned deadline are not valid and will not be taken into consideration.

A potential bidder in a Letter of Intent should provide contact information (name of contact person, address, telephone number, fax number, e-mail address). The Letter of Intent must be submitted in Croatian language i.e. the original have to be translated into Croatian language by the certified court interpreter, if it is submitted by a foreign investor.

After the RSC collects the Letters of Intent for purchase business interests of the above mentioned company and the decision on the initial price, terms and implementation process of collecting binding bids have been made, only those investors, who have submitted the Letter of Intent to RSC within the deadline, will be in writing invited to submit binding bids for the purchase business interests of the above mentioned company.

Letter of Intent marked as "LETTER OF INTENT FOR EXPRESSION OF INTEREST FOR PURCHASE OF BUSINESS INTERESTS IN THE COMPANY **CLUB ADRIATIC d.o.o., Zagreb**" has to be submitted to the following address:

Restructuring and Sale Centre
Ivana Lučića 6
10 000 Zagreb
The Republic of Croatia